

1 PATIENT DEMOGRAPHIC INFORMATION

Last Name:	First Name:	MI	Date of Birth:	Age:	Sex: <input type="checkbox"/> Male <input type="checkbox"/> Female
Spouse's First Name:	Nickname:	Marital Status: <input type="checkbox"/> Single <input type="checkbox"/> Married <input type="checkbox"/> Divorced <input type="checkbox"/> Minor <input type="checkbox"/> Separated <input type="checkbox"/> Widowed <input type="checkbox"/> Partnered			
Mailing Address:			Address Status: <input type="checkbox"/> Permanent <input type="checkbox"/> Seasonal	Local Home Phone: ()	
City, State, Zip Code:			Best Way to Reach You: <input type="checkbox"/> Home <input type="checkbox"/> Cell <input type="checkbox"/> Work	Cell Phone: ()	
Employment Status: <input type="checkbox"/> Retired <input type="checkbox"/> Employed <input type="checkbox"/> Student <input type="checkbox"/> Unemployed	Employer:		Job Title:	Work Phone: ()	
Referred by: <input type="checkbox"/> Family <input type="checkbox"/> Friend <input type="checkbox"/> Health Care Provider <input type="checkbox"/> Facebook <input type="checkbox"/> Online Search <input type="checkbox"/> Other					Specific Referral Source:
Email Address (for invoices):			Would you like to receive my eNewsletter? <input type="checkbox"/> Yes <input type="checkbox"/> No		

2 IN CASE OF EMERGENCY

Name of local friend or relative:	Relationship to Patient:	Phone: ()
Name of your family physician:	Phone: ()	Name of your OB/GYN Phone: ()

3 GENERAL HEALTH HISTORY

Have you been treated by a Functional Medicine Doctor before? ☐ Yes ☐ No | Date of Most Recent Lab _____

Patient History: Place a mark in the box next to each condition you have or have had in the past. ☐ None Apply ☐ See Attached

<input type="checkbox"/> Allergies	<input type="checkbox"/> Corticosteroid Use	<input type="checkbox"/> High Blood Pressure	<input type="checkbox"/> Heart Disease	<input type="checkbox"/> Skin Problems
<input type="checkbox"/> Anxiety/Depression	<input type="checkbox"/> Cander	<input type="checkbox"/> Fatigue	<input type="checkbox"/> History of Neck Pain	<input type="checkbox"/> Thyroid Problems
<input type="checkbox"/> Arthritis	<input type="checkbox"/> Diabetes	<input type="checkbox"/> Gall Bladder	<input type="checkbox"/> History of Back Pain	<input type="checkbox"/> Weight Gain
<input type="checkbox"/> Antibiotic Use	<input type="checkbox"/> Digestive Problems	<input type="checkbox"/> High Cholesterol	<input type="checkbox"/> Hormones	<input type="checkbox"/> Pregnant - # weeks: _____
<input type="checkbox"/> Autoimmune	<input type="checkbox"/> Dizziness	<input type="checkbox"/> Headaches	<input type="checkbox"/> Stroke	

☐ Family History: ☐ Cancer ☐ Cardiovascular Problems ☐ Diabetes ☐ High Blood Pressure ☐ None Apply

Relevant Incidents:	Description:	Date:
<input type="checkbox"/> Recent Injuries		
<input type="checkbox"/> Surgeries		

Number of Births: _____ Number of C-sections: _____

4 MEDICATIONSDo you take medications? ☐ Yes ☐ NoIf Yes, List Below or ☐ See Attached**4A SUPPLEMENTS**Do You Take Vitamins, Herbs, Supplements or Minerals? ☐ Yes ☐ NoIf Yes, List Below or ☐ See Attached

Patient Name:

Date:

5 LIST CURRENT COMPLAINTS:

1.

2.

3.

4.

5.

What Activities Does Discomfort Interfere With?

☐ Work☐ Sleep☐ Daily Routine☐ Recreation

How Often Do You Experience Your Symptoms?

☐ Constantly (76% - 100%)☐ Frequently (51%- 75%)☐ Occasionally (26% - 50%)☐ Intermittently (0 - 25%)

Rate How You Feel Today

☐ 0 No Pain☐ 1☐ 2☐ 3☐ 4☐ 5☐ 6☐ 7☐ 8☐ 9☐ 10 Unbearable Pain

6 HEALTHY LIVING

What kind of exercise do you do?

When do you exercise? ☐ AM☐ PM☐ Lunchtime☐ Weekends Only | How long is your workout?

Number of fruit servings per day: _____ Breakfast _____ Lunch _____ Dinner _____ Snack

Number of vegetable servings per day: _____ Breakfast _____ Lunch _____ Dinner _____ Snack

Number of 8oz glasses of water per day: 1 2 3 4 5 6 7 8 9 10 | What is your can't live without favorite food? _____ | Diet: ☐ Keto☐ Vegan☐ Veggie☐ Paleo

How Many Times a Week Do You Eat Out? _____ | How Many Times a Week Do You Eat Fast Food? _____

Number of Alcoholic drinks per week _____ | Number of cups of coffee per day _____ | Number of Sodas per day _____

Hours of sleep per night? 5-6 6-7 7-8 8 or more | Difficult going sleep? ☐ Yes☐ No | Difficult staying asleep? ☐ Yes☐ No

Stress (Scale of 1 to 6 with 6 being the highest)

Work	Kids	Friends	Family	Money	Health
1 2 3 4 5 6	1 2 3 4 5 6	1 2 3 4 5 6	1 2 3 4 5 6	1 2 3 4 5 6	1 2 3 4 5 6

How positive are you? 1 2 3 4 5 6 7 8 9 10 | How healthy do you think you are? 1 2 3 4 5 6 7 8 9 10 | Do you want to lose weight? ☐ Yes☐ No

7 PAYMENT AND INVOICING (payment is due at the time of service)

☐ I understand that I must provide 24 hours notice to cancel or reschedule an appointment, and that if I do not, charges will still apply.

The information provided on this form is true to the best of my knowledge, and I will inform you of any changes in my health, demographics or insurance when applicable. I authorize my insurance benefits to be paid directly to the physician. I understand that I am financially responsible for any balance. I also authorize this office or my insurance company to release information required to process my claims and that, otherwise, it will be kept confidential in accordance with state law.

Patient /Guardian Signature:

Date:

Patient Name:

Date:

INSTRUCTIONS: Fill in only the circles which apply to you.

- MILD symptoms
- MODERATE symptoms
- SEVERE symptoms
- Leave circles BLANK if they don't apply to you.

1 2 3 GROUP 1

- 1 ○○○Acid foods upset
- 2 ○○○Get chilled often
- 3 ○○○Pulse speeds after meals
- 4 ○○○Keyed up - fail to calm
- 5 ○○○Cut heals slowly
- 6 ○○○Unable to relax; startles easily
- 7 ○○○Extremities cold, clammy
- 8 ○○○Strong light irritates
- 9 ○○○Heart pounds after retiring
- 10 ○○○"Nervous" Stomach
- 11 ○○○Appetite reduced
- 12 ○○○Fever easily raised
- 13 ○○○Neuralgia-like pains
- 14 ○○○Sour stomach often

GROUP 2

- 15 ○○○Joint stiffness on arising
- 16 ○○○Muscle-leg-toe cramps at night
- 17 ○○○Eyelids swollen, puffy
- 18 ○○○Indigestion soon after meals
- 19 ○○○Always seems hungry; feels "lightheaded" often
- 20 ○○○Digestion rapid
- 21 ○○○Breathing irregular
- 22 ○○○Difficulty swallowing
- 23 ○○○Constipation diarrhea alternating
- 24 ○○○"Slow starter"
- 25 ○○○Get "chilled infrequently
- 26 ○○○Perspire easily
- 27 ○○○Circulation poor, sensitive to cold
- 28 ○○○Subject to colds, asthma, bronchitis

GROUP 3

- 29 ○○○Eat when nervous
- 30 ○○○Excessive appetite
- 31 ○○○Hungry between meals
- 32 ○○○Irritable before meals
- 33 ○○○Get "shaky" if hungry
- 34 ○○○Fatigue, eating relieves
- 35 ○○○"Lightheaded" if meals delayed
- 36 ○○○Heart palpitates if meals missed or delayed
- 37 ○○○Afternoon headaches
- 38 ○○○Awaken after few hours of sleep - hard to get back to sleep
- 39 ○○○Crave candy or coffee in afternoon
- 40 ○○○Moods of depression - "blues" or melancholy

1 2 3

- 41 ○○○Abnormal craving for sweets or snacks

GROUP 4

- 42 ○○○Hands and feet go to sleep easily, numbness
- 43 ○○○Sigh frequently, "air hunger"
- 44 ○○○High altitude discomfort
- 45 ○○○Opens windows in closed rooms
- 46 ○○○Susceptible to colds and fevers
- 47 ○○○Afternoon "yawner"
- 48 ○○○Get "drowsy" often
- 49 ○○○Swollen ankles, worse at night
- 50 ○○○Muscle cramps, worse during exercise; get "charley horses"
- 51 ○○○Shortness of breath on exertion
- 52 ○○○Dull pain in chest or radiating into left arm, worse on exertion
- 53 ○○○Bruise easily, "black and blue" spots
- 54 ○○○Tendency to anemia
- 55 ○○○"Nose bleeds" frequent
- 56 ○○○Noises in head or "ringing in ears"
- 57 ○○○Tension under the breastbone, or feeling of "tightness", worse on exertion

GROUP 5

- 58 ○○○Dizziness
- 59 ○○○Dry Skin
- 60 ○○○Burning feet
- 61 ○○○Blurred vision
- 62 ○○○Itching skin and feet
- 63 ○○○Excessive falling hair
- 64 ○○○Frequent skin rashes
- 65 ○○○Bitter, metallic taste in mouth in mornings
- 66 ○○○Bowel movements painful or difficult
- 67 ○○○Worrier, feels insecure
- 68 ○○○Feelings queasy; headaches over eyes
- 69 ○○○Greasy foods upset
- 70 ○○○Stools light colored
- 71 ○○○Skin peels on foot soles
- 72 ○○○Pain between shoulder blades
- 73 ○○○Use laxatives
- 74 ○○○Stools alternate from soft to watery

1 2 3

- 75 ○○○History of gallbladder attacks or gallstones
- 76 ○○○Dreaming, nightmare type bad dreams
- 77 ○○○Bad breath (halitosis)
- 78 ○○○Milk products cause distress
- 79 ○○○Sensitive to hot weather
- 80 ○○○Burning or itching anus
- 81 ○○○Crave sweets

GROUP 6

- 82 ○○○Loss of taste for meat
- 83 ○○○Lower bowel gas several hours after eating
- 84 ○○○Burning stomach sensations, eating relieves
- 85 ○○○Coated tongue
- 86 ○○○Pass large amounts of foul-smelling gas
- 87 ○○○Indigestion ½ - 1 hour after eating; may be up to 3-4 hrs.
- 88 ○○○Mucous colitis or "irritable bowel"
- 89 ○○○Gas shortly after eating
- 90 ○○○Stomach "bloating" after eating

GROUP 7A

- 100 ○○○Insomnia
- 101 ○○○Nervousness
- 102 ○○○Can't gain weight
- 103 ○○○Intolerance to heat
- 104 ○○○Highly emotional
- 105 ○○○Flush easily
- 106 ○○○Night sweats
- 107 ○○○Thin, moist skin
- 108 ○○○Inward trembling
- 109 ○○○Heart palpitates
- 110 ○○○Increased appetite without weight gain
- 111 ○○○Pulse fast at rest
- 112 ○○○Eyelids and face twitch
- 113 ○○○Irritable and restless
- 114 ○○○Can't work under pressure

GROUP 7B

- 115 ○○○Increase in weight
- 116 ○○○Decrease in appetite
- 117 ○○○Fatigue easily
- 118 ○○○Ringing in ears
- 119 ○○○Sleepy during day

Patient Name:

Date:

1 2 3

- 120 ☐ ☐ ☐ Sensitive to cold
- 121 ☐ ☐ ☐ Dry or scaly skin
- 122 ☐ ☐ ☐ Constipation
- 123 ☐ ☐ ☐ Mental sluggishness
- 124 ☐ ☐ ☐ Hair coarse, falls out
- 125 ☐ ☐ ☐ Headaches upon arising, wear off during day
- 126 ☐ ☐ ☐ Slow pulse, below 65
- 127 ☐ ☐ ☐ Frequency of urination
- 128 ☐ ☐ ☐ Impaired hearing
- 129 ☐ ☐ ☐ Reduced initiative

GROUP 7C

- 130 ☐ ☐ ☐ Failing memory
- 131 ☐ ☐ ☐ Low blood pressure
- 132 ☐ ☐ ☐ Increased sex drive
- 133 ☐ ☐ ☐ Headaches, "splitting or rending" type
- 134 ☐ ☐ ☐ Decreased sugar tolerance

GROUP 7D

- 135 ☐ ☐ ☐ Abnormal thirst
- 136 ☐ ☐ ☐ Bloating of abdomen
- 137 ☐ ☐ ☐ Weight gain around hips or waist
- 138 ☐ ☐ ☐ Sex drive reduced or lacking
- 139 ☐ ☐ ☐ Tendency to ulcers, colitis
- 140 ☐ ☐ ☐ Increased sugar tolerance
- 141 ☐ ☐ ☐ Women; menstrual disorders
- 142 ☐ ☐ ☐ Young girls; lack of menstrual functions

GROUP 7E

- 143 ☐ ☐ ☐ Dizziness
- 144 ☐ ☐ ☐ Headaches
- 145 ☐ ☐ ☐ Hot flashes
- 146 ☐ ☐ ☐ Increased blood pressure
- 147 ☐ ☐ ☐ Hair growth on face or body (female)
- 148 ☐ ☐ ☐ Sugar in urine (not diabetes)
- 149 ☐ ☐ ☐ Masculine tendencies (female)

GROUP 7F

- 150 ☐ ☐ ☐ Weakness, dizziness
- 151 ☐ ☐ ☐ Chronic fatigue
- 152 ☐ ☐ ☐ Low blood pressure
- 153 ☐ ☐ ☐ Nails weak, ridged
- 154 ☐ ☐ ☐ Tendency to hives

1 2 3

- 155 ☐ ☐ ☐ Arthritic tendencies
- 156 ☐ ☐ ☐ Perspiration increase
- 157 ☐ ☐ ☐ Bowel disorders
- 158 ☐ ☐ ☐ Poor circulation
- 159 ☐ ☐ ☐ Swollen ankles
- 160 ☐ ☐ ☐ Crave salt
- 161 ☐ ☐ ☐ Brown spots or bronzing of skin
- 162 ☐ ☐ ☐ Allergies - tendency to asthma
- 163 ☐ ☐ ☐ Weakness after cold, influenza
- 164 ☐ ☐ ☐ Exhaustion - muscular and nervous
- 165 ☐ ☐ ☐ Respiratory disorders

GROUP 8

- 166 ☐ ☐ ☐ Apprehension
- 167 ☐ ☐ ☐ Irritability
- 168 ☐ ☐ ☐ Morbid fears
- 169 ☐ ☐ ☐ Never seems to get well
- 170 ☐ ☐ ☐ Forgetfulness
- 171 ☐ ☐ ☐ Indigestion
- 172 ☐ ☐ ☐ Poor appetite
- 173 ☐ ☐ ☐ Craving for sweets
- 174 ☐ ☐ ☐ Muscular soreness
- 175 ☐ ☐ ☐ Depression; feelings of dread
- 176 ☐ ☐ ☐ Noise sensitivity
- 177 ☐ ☐ ☐ Acoustic hallucinations
- 178 ☐ ☐ ☐ Tendency to cry without reason
- 179 ☐ ☐ ☐ Hair is coarse and/or thinning
- 180 ☐ ☐ ☐ Weakness
- 181 ☐ ☐ ☐ Fatigue
- 182 ☐ ☐ ☐ Skin sensitive to touch
- 183 ☐ ☐ ☐ Tendency toward hives
- 184 ☐ ☐ ☐ Nervousness
- 185 ☐ ☐ ☐ Headaches
- 186 ☐ ☐ ☐ Insomnia
- 187 ☐ ☐ ☐ Anxiety
- 188 ☐ ☐ ☐ Anorexia
- 189 ☐ ☐ ☐ Inability to concentrate; confusion
- 190 ☐ ☐ ☐ Frequent stuffy nose; sinus infections
- 191 ☐ ☐ ☐ Allergy to some foods
- 192 ☐ ☐ ☐ Loose joints

MUSCULO-SKELETAL

- 193 ☐ ☐ ☐ Low back pain
- 194 ☐ ☐ ☐ Pain between
- 195 ☐ ☐ ☐ Neck pain
- 196 ☐ ☐ ☐ Arm pain

1 2 3

- 197 ☐ ☐ ☐ Joint Pain / Stiffness
- 198 ☐ ☐ ☐ Walking problems
- 199 ☐ ☐ ☐ Difficult Chewing
- 200 ☐ ☐ ☐ Clicking jaw
- 201 ☐ ☐ ☐ General Stiffness

NERVOUS SYSTEM

- 202 ☐ ☐ ☐ Nervous
- 203 ☐ ☐ ☐ Numbness
- 204 ☐ ☐ ☐ Paralysis
- 205 ☐ ☐ ☐ Dizziness
- 206 ☐ ☐ ☐ Forgetfulness
- 207 ☐ ☐ ☐ Confusion / Depression
- 208 ☐ ☐ ☐ Fainting
- 209 ☐ ☐ ☐ Convulsions
- 210 ☐ ☐ ☐ Cold / Tingling Extremities
- 211 ☐ ☐ ☐ Stress

FEMALE ONLY

- 212 ☐ ☐ ☐ Very easily frustrated
- 213 ☐ ☐ ☐ Premenstrual tension
- 214 ☐ ☐ ☐ Painful menses
- 215 ☐ ☐ ☐ Depressed feelings before menstruation
- 216 ☐ ☐ ☐ Menstruation excessive and prolonged
- 217 ☐ ☐ ☐ Painful breasts
- 218 ☐ ☐ ☐ Menstruate too frequently
- 219 ☐ ☐ ☐ Vaginal discharge
- 220 ☐ ☐ ☐ Hysterectomy / ovaries removed
- 220 ☐ ☐ ☐ Menopausal hot flashes
- 220 ☐ ☐ ☐ Menses scanty or missed
- 220 ☐ ☐ ☐ Acne, worse at menses
- 220 ☐ ☐ ☐ Depression of long standing

MALE ONLY

- 220 ☐ ☐ ☐ Prostate trouble
- 220 ☐ ☐ ☐ Urination difficult or dribbling
- 220 ☐ ☐ ☐ Night urination frequent
- 220 ☐ ☐ ☐ Depression
- 220 ☐ ☐ ☐ Pain on inside of legs or heels
- 220 ☐ ☐ ☐ Feeling of incomplete bowel evacuation
- 220 ☐ ☐ ☐ Lack of energy
- 220 ☐ ☐ ☐ Migrating aches and pains
- 220 ☐ ☐ ☐ Tire too easily
- 220 ☐ ☐ ☐ Avoids activity
- 220 ☐ ☐ ☐ Leg nervousness at night
- 220 ☐ ☐ ☐ Diminished sex drive